

**ALDO LEOPOLD FOUNDATION  
ELECTRONIC TRANSFER INSTRUCTIONS**

Thank you for your desire to support Aldo Leopold Foundation through your direct transfer of securities, mutual funds, or cash.

To make a donation of stock, bonds, ETFs, or mutual fund shares to Aldo Leopold Foundation or to wire a cash gift – please contact us, and we will forward **Delivery Instructions** for you to provide to your custodian, bank or brokerage firm.

Prior to initiating the transfer, please notify Aldo Leopold Foundation of your gift designation, name of security/fund to be donated, and the number of shares to be donated by contacting:

**Teresa Searock, Business Manager**  
**Aldo Leopold Foundation**  
**608-355-0279 ext. 21**  
**Fax: 608-356-7309**  
[teresa@aldoleopold.org](mailto:teresa@aldoleopold.org)  
[www.aldoleopold.org](http://www.aldoleopold.org)

Please provide us with the following information:

Your Name: \_\_\_\_\_

Name of Security: \_\_\_\_\_

Symbol/CUSIP of Security: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Estimated Transfer Date: \_\_\_\_\_

Purpose: \_\_\_\_\_ General Fund      \_\_\_\_\_ Future Leaders Fund  
          \_\_\_\_\_ Other Specified Fund: \_\_\_\_\_

NOTE: Gifts of stock and mutual fund shares may not be able to be completed or post properly to our account if we don't have advanced notice of the gift. In order for us to be able to identify and thank you as the donor, you **MUST** instruct your broker to specify your name in the transfer.